

apples



RADAR (Gala) Washington is assessing Gala crop inventory due to tight Q2 market conditions, suggesting moving Galas to Fujis until September due to limited availability.

asparagus



Mexican volume on the West Coast is improving as the season progresses from Caborca to Southern Baja, with all sizes increasing. Peruvian volume is also improving, with larger sizes still escalating. Domestic volume in Michigan is increasing.

beans

Green Beans: Domestic bean prices have risen due to the transition from North Florida to Georgia and severe weather, causing crop loss and yield issues. Supply will be limited through mid-July, with potential prorating. Mexico's supplies are improving, and Peruvian volume is improving.

Snow Peas: Guatemalan and Mexican supply are facing challenges due to heat, lack of rain, and growing region transitions, with volumes being held to potential prorates.

berries



Raspberries: Prices for berries remain stable in Mexico, with steady volumes and fair quality, while volumes in Watsonville are light as the season begins. Quality is good.

broccoli

Supply is decreasing, with good demand from

Salinas and Santa Maria and limited supplies from Mexico. Quality is fair. Salinas weather is cool, affecting supplies. Market pricing has escalated.

celery



The supply is light and of fair quality, coming from Santa Maria and Oxnard. The market price is expected to escalate, and supplies will remain light.

citrus

Limes: RADAR Cinco de Mayo is impacting the limes, with rain and sun patterns favoring small sizes. If this trend continues, 110s and 150s will be tight, potentially pushing the overall size spectrum and necessitating opening size specifications.

Lemons: ALERT D1 is peaking at 95/75's, with limited availability for 200's and 235's, making pricing irrelevant. D2 is harvesting and packing light volume, peaking at 115/95's. Small lemons from D2 provide little relief. The first import from Argentina is scheduled for the end of May, and the recommendation is to recommend opening spec until imports are available.

Oranges: ALERT Valencia is starting in California, but they also come in large sizes, so it's important to keep your size specification flexible for shippers to fulfill orders.

grapes



Philadelphia Port is experiencing reduced volume from South America, with Mexico expected to start with decent volume in June. Greens are limited, while reds are more available, and markets are reacting to market transitions.



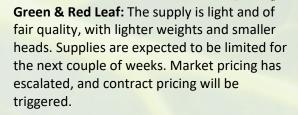
herbs



Dill & Oregano: Heat in Peru leads to increased dill volume and quality, while rain in Columbia results in decreased oregano volume and quality.

Cilantro: Supply is limited, with fair quality. Market pricing has increased, and supplies are shipping out of Oxnard and Salinas. Expected supply shortages and increased markets in the coming weeks.

lettuces



Iceberg: EXTREME The supply is expected to be light and of fair quality, with lighter weights and smaller heads. Supplies are expected to be light for the next couple of weeks. Markets are expected to continue to escalate along with contract pricing. Warmer weather is expected to help with supplies and pricing.

Romaine: EXTREME Supplies are light and of fair quality, with good demand. All growers have transitioned to Salinas. The market price has increased. The supply is expected to remain light with increased market pricing.

melons



Cantaloupe: RADAR Yuma season has begun, with early production yielding smaller melons (12/15s). Expect improvement in sizing and good volume each week throughout June. Brix levels are in the 11-14% range, but should

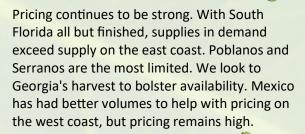
improve over the coming weeks.

Honeydew: RADAR New production in Yuma just started, with momentum increasing daily. Expect smaller sizing (6/8s) and improvements within 7-10 days. Mexican crop crossings on larger fruit ceased last Tuesday, pushing the market to higher levels.

onions

ALERT (Red) The quality is good in all growing regions, with steady demand. Market prices are steady on yellow and white, with red prices increasing. Reds are limited to non-existent, with jumbo yellow beginning to get tight. California has started with limited reds. Some growers are expecting to start in New Mexico in the next week, while Texas is wrapping up. The reds will be tight through the summer.

peppers chili



squash

